

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

September 2022

CTION CLOSEOUT SITE		BIDDING	CD	DD	SD	FS	
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During the month of September, the Project Team focus was on presenting the information contained in the slide show created over the past few months. Iterations of the presentation were shared with and presentations given to the SBC, Building Commission, School Committee, Select Board and Advisory Committee, and feedback was received and incorporated into the presentation.

Ultimately, the Select Board voted to accept the Schematic Design Report including a revised budget which included a geothermal well system and a cost escalation for the schedule impact of a Town vote in May.

Project Total Cost: \$199,672,550
Geothermal: \$6,784,086
Escalation: \$3,538,932
Revised Total: \$209,995,568

The project is currently on target to hit the following remaining milestone dates:

10/13/22 Project Notification Form to be submitted to MSBA

10/27/22 Schematic Design (SD) Submission to be submitted to MSBA

12/21/22 MSBA Board of Directors Meeting for Approval of Project Scope &

Budget and to issue a Project Funding Agreement

May 2023 Debt Exclusion Override and Town Meeting Vote

I. TASKS COMPLETED THROUGH SEPTEMBER 2022

The following tasks were completed in the month of September 2022:

- 09/06/22 Submit August Monthly Report to the Town and MSBA
- 09/07/22 Weekly Team Meeting
- 09/08/22 School Building Committee Meeting
- 09/12/22 Parks & Recreation Meeting to Vote on Geothermal in Park
- 09/13/22 September Building Commission Meeting
- 09/14/22 Weekly Team Meeting
- 09/15/22 School Committee Meeting
- 09/21/22 Weekly Team Meeting
- 09/22/22 Advisory Committee Meeting
- 09/28/22 Select Board Meeting
- 09/28/22 Weekly Team Meeting

II. TASKS PLANNED FOR OCTOBER 2022

The following tasks are planned for the month of October 2022:



10/05/22

•	10/05/22	Weekly Team Meeting
•	10/11/22	September Building Commission Meeting

Submit September Monthly Report to the Town and MSBA

10/12/22 Weekly Team Meeting

10/13/22 Project Notification Form to be submitted to MSBA

■ 10/19/22 Select Board Meeting

10/21/22 September SBAC Meeting

10/26/22 Weekly Team Meeting

10/27/22 Schematic Design (SD) Submission to be submitted to MSBA

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$53,982.59 this month, which consisted of Designer Consultants fees related to the Schematic Design Phase services for the Feasibility Study.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated September 30, 2022.

IV. PROJECT SCHEDULE OVERVIEW

The Schematic Design (SD) process continued with a focus on approval of the Total Project Budget throughout the month. Decisions were made regarding the inclusion of a Geothermal System installed in the park across School Street into the Total Project Budget and the date of the Town vote. During the month of September, the School Building Committee meet on September 8, the School Committee met on September 15, the Advisory Committee met on September 22 and the Select Board met on September 28 to review and approve the Total Project Budget. The Select Board made the decision to add geothermal system and to postpone the Town vote to the Spring Town Meeting in May 2023.

The Town submitted a request to extend the Feasibility Study Agreement from October 15, 2022 to December 21, 2022. The Project is scheduled to submit the SD Submission to the MSBA no later than October 27, 2022 in anticipation of being on the December 21, 2022 MSBA Board of Directors Meeting agenda. After the SD Submission is approved by the MSBA, the project will need to secure funding through a Debt Exclusion Vote and a Town Meeting Vote in May 2023. The attached Preliminary Project Schedule has been updated to reflect these changes.

Construction is scheduled to be bid in two bid packages – the first would be an Early Bid Package for Abatement, Demolition and Site Enabling Work, and the second for the Main



Construction Bid Package. Since the Town vote has been extended to May 2023, the current construction completion is scheduled for July 2027 with a September 2027 School Opening date.

The inclusion of the Geothermal System will be dependent upon the Parks and Recreation Commission approving the placement in the park and the approval of a modified Article 97 process.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No Contract Amendments or Budget Transfers were required during the month of September 2022.

VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer Subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the later phases of Design Development through Closeout of the project.

The Designer's Workforce Participation for Minority and Women for the month of September 2022 are as follows:

Minority Hours: 3,435.80 Minority Workforce Participation: 18.06% Women Hours: 13,323.00 Women Workforce Participation: 70.03%

Total Hours Worked: 19,024.75

Please refer to the attached Workforce Participation Report to learn more about workforce participation.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: https://www.brookline.k12.ma.us/Page/2453.



A Weekly Construction Progress Update that summaries progress made during the week and anticipated work planned for the upcoming week is posted to the website and distributed on a weekly basis.

VIII. ATTACHMENTS

Monthly Invoice Summary, dated September 30, 2022
Total Project Budget Status Report, dated September 30, 2022
Monthly and Cumulative Cash Flow Reports, dated September 30, 2022
OPM Amendment Status Log, dated September 30, 2022
Architect/Engineer Amendment Status Log, dated September 30, 2022
Construction Manager Amendment Status Log, dated September 30, 2022
Preliminary Project Schedule, dated September 30, 2022
Workforce Participation Hours Report, dated September 30, 2022



MEMORANDUM

To: Brookline Building Commission

From: Lynn Stapleton, LeftField, LLC

Date: October 11, 2022

Re: John R. Pierce School – September 2022 Invoice Summary

Cc: Jim Rogers, Jennifer Carlson, LeftField, LLC

Enclosed for approval and processing, please find the following invoices:

INVOICES						
ProPay Code	Vendor	Invoice #	Budget Category	Invoice Date	Description of Services	Invoice \$
0002-0000	Miller Dyer Spears Inc.	1 UUb8bb/ 1 Study/Schematic 1 U9/3U/2U2/ 1				
0002-0000	02-0000 Miller Dyer Spears Inc.		I UUhahha Tatudy/achematic Tu		Amendment No. 3 – Geothermal Feasibility Study (CD Smith)	\$44,000.00
					Total MDS Invoices: (For Reference Only)	\$53,982.59
					TOTAL:	\$53,982.59

The invoices listed above are consistent with the approved Total Project Budget and to the best of our knowledge, are eligible for reimbursement from the Massachusetts School Building Authority. LeftField, LLC recommends that the invoices be approved and paid.

The September 2022 OPM Monthly Report will be electronically submitted to the MSBA and to the Pierce School Building Committee, Building Commission, School Committee and Select Board by the required October 12, 2022 deadline. All invoices above will be included in the September 2022 Project Budget Report unless rejected by the Committees.

If you have any questions, please feel free to contact the Lynn Stapleton, Owner's Project Manager, LeftField, LLC.

Invoice

Miller Dyer Spears Inc. 40 Broad Street, Suite 103 Boston, MA 02109

September 30, 2022

Project No: 2101-000 Town of Brookline Invoice No: 0068662

333 Wasington Street

email Jen Carlson jcarlson@leftfieldpm.com and Lynn: lstapleton@leftfieldpm.com

Brookline, MA 02445 Project 2101-000 **Brookline Pierce School** Professional Services from September 1, 2022 to September 30, 2022 Phase PDP/PSR Fee Total Fee 408,215.00 Percent Complete 100.00 Total Earned 408,215.00 Previous Fee Billing 408,215.00 Current Fee Billing 0.00 **Total Fee** 0.00 **Total this Phase** 0.00 Phase 02 Schematic Design Fee Total Fee 658,975.00 100.00 Total Earned Percent Complete 658,975.00 Previous Fee Billing 658,975.00 Current Fee Billing 0.00 **Total Fee** 0.00 **Total this Phase** 0.00 Phase 03 Survey - Feldman **Billing Limits** Current Prior To-Date Consultants 0.00 26,400.00 26,400.00 Limit 35,300.00 Remaining 8,900.00 **Total this Phase** 0.00 04 Geotech - Lahalaf Phase To-Date **Billing Limits** Current Prior

Consultants 0.00 35,305.00 35.305.00 Limit 38,155.00 Remaining 2,850.00

> **Total this Phase** 0.00

HazMat - PEER Phase 05

Consultants

PEER Consultants, P.C.

8/31/2022 PEER Consultants, P.C. Task 2.01 Limited HBM 9,982.59

Assessment, Day 7,8,9,10,11

Total Consultants 9,982.59 9,982.59

Project	2101-000	Brookline Pier	ce School		Invoice	006866
Billing Lim	iits		Current	Prior	To-Date	
Consul			9,982.59	44,772.41	54,755.00	
Lin					72,820.00	
Re	emaining			Tatal this	18,065.00	£0.002.E0
				Total this	Phase	\$9,982.59
- Phase	06	Historical - BCA				
Billing Lim	iits		Current	Prior	To-Date	
Consul	ltants		0.00	3,500.00	3,500.00	
Lin					19,500.00	
Re	emaining				16,000.00	
				Total this	Phase	0.00
- 						
Billing Lim			Current	Prior	To-Date	
Consul	Itants		0.00	21,235.00	21,235.00	
Lin					40,500.00	
Re	emaining				19,265.00	
				Total this	Phase	0.00
-		Traffic - Vanasse	. 			
Billing Lim			Current	Prior	To-Date	
Consul	Itants		0.00	15,556.35	15,556.35	
Lin					16,000.00	
Re	emaining				443.65	
				Total this	Phase	0.00
-	09	Acentech- Comn	nunity Noise Study			
Billing Lim	its		Current	Prior	To-Date	
Consul	ltants		0.00	5,000.00	5,000.00	
Lin	nit				5,000.00	
				Total this	Phase	0.00
-	 11	 Plan Changes M	SBA Floor Plans r	 markup		
8/15/2022 fro	om Will track as se	parate phase since w	e have no ability	to bill for this ye		a case to
oe made f	or additional fee	given that we will ha	ve unused reimb	•		
				Total this	Phase	0.00
				Total this	Invoice	\$9,982.59
Billings to	date					
		Current	Prior	Total		
		0.00	1,067,190.00	1,067,190.00		
Fee		0.00	.,,			
Consul		9,982.59	151,768.76	161,751.35		

Project 2101-000 Brookline Pierce School 0068662 Invoice Billing Backup Thursday, September 29, 2022 Miller Dyer Spears Inc. 3:32:21 PM Invoice 0068662 Dated 9/30/2022 2101-000 Brookline Pierce School Project Phase 05 HazMat - PEER Consultants PEER Consultants, P.C. AP 0046523 8/31/2022 PEER Consultants, P.C. / Task 2.01 Limited 9,982.59 HBM Assessment, Day 7,8,9,10,11 **Total Consultants** 9,982.59 9,982.59 **Total this Phase** \$9,982.59 **Total this Project** \$9,982.59

Total this Report

\$9,982.59

PEER

PEER Consultants, P.C.

409 12th St SW Suite 603 Washington, DC 20024 (202) 478-2060

To:

MDS/Miller Dyer Spears

Attn: Margaret Clark, RA, LEED AP BD+C

40 Broad Street. Suite 103

Boston, MA 02109

via e-mail: finance@mds-bos.com; mclark@mds-bos.com

Invoice No. 35667 Sequential Invoice No. 5

9/8/2022

Environmental Science Consulting Services

John R. Pierce School, 50 School Street, Brookline, MA

2101-000 15 passthen

Billing: May 1, 2022 through August 30, 2022

PEER Project No. 7755-001

Per 2/10/2021 Proposal

Task 2.01	Limited HBM Assessment, Day 7, 8, 9, 10 11	\$ 8,125.00
Task 2.01(A)	Bulk ACM, 105 samples @ \$15/sample	\$ 1,575.00
Task 2.01(C)	ACM Quantity Estimate, complete	\$ 282.59

Total Invoice:

\$ 9,982.59

V

Reviewed and Certified by:

PEER Consultants, PC

Accounts Receivable Dept.

(202) 478-2060

Please remit to:

PEER Consultants, P.C.

409 12th St SW

Suite 603

Washington, DC 20024

Invoice

Miller Dyer Spears Inc. 40 Broad Street, Suite 103 Boston, MA 02109

September 30, 2022

Project No: Invoice No: 2101-003 0068663

333 Wasington Street

Town of Brookline

email Jen Carlson jcarlson@leftfieldpm.com and Lynn: lstapleton@leftfieldpm.com

Brookline, MA 02445

Project 2101-003 Brookline Pierce School Amendment #3

Professional Services from September 1, 2022 to September 30, 2022

Phase 01 Traffic

Billing Limits Current To-Date Prior Consultants 0.00 90,335.80 90,335.80 90,750.00 Limit Remaining

414.20

Total this Phase 0.00

Phase 02 Geothermal

Consultants

CD Smith

8/31/2022 CD Smith Geothermal 40,000.00

Total Consultants 1.1 times 40,000.00 44,000.00

Billing Limits Current **Prior** To-Date Consultants 44,000.00 0.00 44,000.00

Limit 44,000.00

> **Total this Phase** \$44,000.00

Total this Invoice \$44,000.00

Billings to date

Current **Prior Total** Consultant 44,000.00 90,335.80 134,335.80 Total 44,000.00 90,335.80 134,335.80

Project	2101-003	Brookline Pierce School Amendn	nent #3	Invoice	0068663
Billing	Backup			Thursday, Septer	mber 29, 2022
Miller Dyer S	-	Invoice 0068663 E	Invoice 0068663 Dated 9/30/2022		
Project	2101-003	Brookline Pierce School Ar	mendment #3		
Phase	02	Geothermal			
Consultants	S				
CD Smith	0/04/0000	000 :4 / 0 .4		40,000,00	
AP 00465	504 8/31/2022 Total Cons	CD Smith / Geothermal ultants	1.1 times	40,000.00 40,000.00	44,000.00
			Total this	Phase	\$44,000.00
			Total this F	Project	\$44,000.00
			Total this I	Report	\$44,000.00



75 State Street, Sulte 701
Boston, Massachusetts 02109
tel: 617 452-6000
fax: 617 345-3901

cdmsmith.com

August 26, 2022

Ms. Margaret Clark Miller Dyer Spears Architects 40 Broad Street, Suite 103 Boston, MA 02109 2101-003 T2

Subject:

Brookline, MA - Pierce School Project

Geothermal Feasibility Study - Invoice No. 1

Dear Ms. Clark:

Please find enclosed Invoice No. 1 for professional engineering services related to completion of a geothermal feasibility study in accordance with our Agreement dated August 5, 2022. Work completed under the final invoicing period from March 16 through August 12, 2022 included preparation and submittal of the Geothermal Feasibility Study Report to MDS Architects.

Budget Summary

The following table summarizes the percent complete of the project:

Budget Summ	nary
Invoice Amount Due	\$40,000.00
Total Lump Sum Amount	\$40,000.00
Billed to Date	\$40,000.00
Amount Remaining	\$0.00
Percent Complete	100.00%

Please do not hesitate to contact me at (617) 452-6721 if you have any questions or require anything further.

Very truly yours,

Nicholas Castonguay, PG, PMP

Project Manager CDM Smith Inc.

Enclosures: Invoice No.1



75 State Street Suite 701 Boston MA 02109 Tel:+1(617) 452-6000 Please Remit To: CDM Smith Inc. PO Box 4021 Boston MA 02211

INVOICE

Miller Dyer Spears Architects Margaret Clark, Senior Associate 40 Broad St Suite 103 Boston MA 02109

2101-003

Amount Due: \$40,000.00

Account Number: Wire Routing: Invoice Number: Invoice Date: Project Number: 000200418081 011000138 90159241 08/26/2022 272831

SERVICES FROM March 16, 2022 TO August 12, 2022

Professional Services related to the Geothermal Feasibility Study the Pierce School Project, Brookline MA, in accordance with Agreement date August 5, 2022

272831-Pierce School Brookline MA

Description	Amount
Contract Amount	\$40,000.00
Lumpsum Amount	\$40,000.00
Percent Complete	100.00%
Billed ITD	\$40,000.00
Less Previously Billed	\$0.00
Total	/ \$40,000.00
Amount Due	\$40,000.00
	\ /

Aging Summa	ıry			建设的			
Invoice #	Inv Date	Outstanding	Current	1 to 30 Days	31 to 60 Days	61 to 90 Days	Over 90 Days
			No Re	cords Found			
	Total Due						

To ensure proper credit, please reference invoice number on your payment

If you have any questions regarding this invoice, please contact Leslie Fortier at (617)452-6687 or by email at fortierIm@cdmsmith.com.



	CE SCHOOL - Brookline, MA								S	eptember 30, 2
l Project I	Budget Status Report									
oPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
	FEASIBILITY STUDY AGREEMENT									
0001-0000	OPM Feasibility Study/Schematic Design	\$ 100,000	\$ 245,884	\$ 345,884	\$ 345,884	100%	\$ 345,884	100%	\$ -	*FSA 1, 4, 5
0002-0000	A&E Feasibility Study/Schematic Design	\$ 950,000	\$ 508,913	\$ 1,458,913	\$ 1,458,913	100%	\$ 1,393,196	95%	\$ 65,718	*FSA 1, 2, 3, 5. 6
0003-0000	Environmental & Site	\$ 150,000		\$ 150,000	\$ 76,280	51%	\$ 76,280	51%	\$ 73,720	*CCC PC SD;CCC (
0004-0000	Other	\$ 800,000	\$ (754,797)	\$ 45,203	\$ -	0%	\$ -	0%	\$ 45,203	*FSA 1, 2, 3, 4, 5,
	SUB-TOTAL	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,815,360	91%	\$ 184,640	
	TOTAL PROJECT BUDGET	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,815,360	91%	\$ 184,640	
_										
	FUNDING SOURCES	Max w/ Contingency	Max w/o Contingency							
	Maximum State Share	\$ 645,200	\$ 645,200	Project	Scope Items Excluded	Contingencies	Basis of Total	Reimbursement		
	Local Share	\$ 1,354,800	\$ 1,354,800	Budget	Scope items excluded	Contingencies	Facilities Grant	Rate		
L	SUB-TOTAL	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	32.26%		
	CONSTRUCTION COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF				
	PSR Cost Estimate	09/17/21	AM Fogarty	\$146,388,307	305,740	\$478.80				
	CM SD Cost Estimate					#DIV/0!				
		Feasibility Study Aaree	ement Budget Transfers.	•						
	FSA BRR 0:	, , ,	Transfer \$225,000 from		OPM Feasibility Stu	dv/Schematic Desig	n to fund OPM Bas	e Contract for Feasib	oility Study/Schematic	<u> </u>
		,,	Design.	22		,,			.,,	
	FSA BRR 0:	1 2/9/2021	•	Other Contingency to	A/E Feasibility Stud	y/Schematic Design	to fund A/E Base (Contract for Feasibilit	ty Study/Schematic Design	
	FSA BRR 02	8/10/2021	Transfer \$1,650 from O	ther Contingency to A/	Feasibility Study/S	Schematic Design to	fund survey of int	erior slab deflection.		
	FSA BRR 0	9/14/2021	Transfer \$26,400 from	Other Contingency to A	/E Feasibility Study	/Schematic Design t	o fund surveys of 0	Garages A, B, D and E	i.	
	FSA BRR 04	10/12/2021	Transfer \$19,800 from	Other Contingency to O	PM Feasibility Stud	y/Schematic Design	to fund cost estim	ating services for PS	R and SD.	
		Feasibility Study Agree	ement Budget Transfers	(Continued):						
	FSA BRR 0		Transfer \$134,750.00 fr \$1,084.04 to OPM Feas	- ,		**	~	Analysis and Geothe	rmal Due Diligence and	
	FSA BRR 00		Transfer \$1,647.12 from					low test and reportin	ng for FP design.	
		., .,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , 5000	,,	,		3	



John R. Pierce School - Brookline, MA September 30, 2022 **Monthly Cash Flow Original** Revised \$200,000 **Projection Projection** Date Actual **Monthly Expenditures** Sep-20 15,395 Original Projection Actual ■ Revised Projection Oct-20 \$ 15.395 \$180,000 Nov-20 15,395 46,185 15,395 15,395 Dec-20 \$160,000 Jan-21 115,395 15,395 Feb-21 174,770 76.627 Mar-21 74,770 91,349 \$140,000 Apr-21 74,770 96,521 May-21 104,770 100,208 \$120,000 \$ 104,770 72,736 Jun-21 Jul-21 179,770 95,641 \$ 58,536 Aug-21 179,770 \$ \$100,000 Sep-21 104,770 59,452 Oct-21 \$ 74,770 \$ 29,059 \$80,000 Nov-21 149,770 34,155 \$ Dec-21 149,770 16,479 Jan-22 151,875 143,486 \$60,000 Feb-22 \$ 76,875 128,004 Mar-22 73,935 143,420 \$ \$40,000 Apr-22 73,935 141,440 May-22 73,935 171,346 Jun-22 \$ 152,006 \$20,000 Jul-22 49,789

Septi

May22

Aug-22

Sep-22

Oct-22

Total:

24,150

53,983

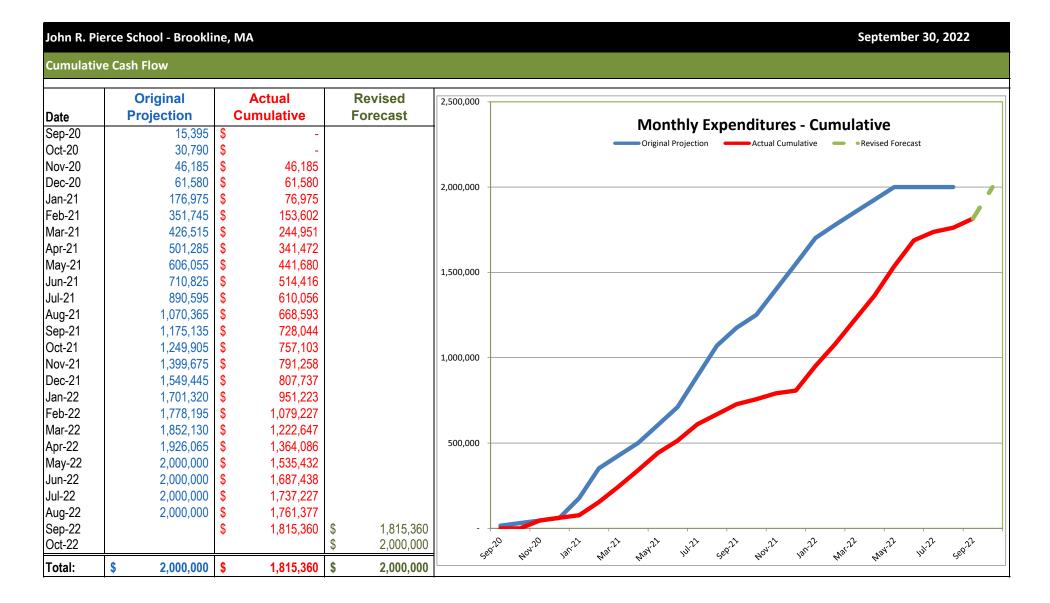
1,815,360 | \$

2,000,000

184,640

184,640







JOHN R. PIERCE SCHOOL - Brookline, MA

September 30, 2022

Log of Amendments - OPM

Amendment #				Approved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Ва	lance	% of Contract Amount Complete
Base				\$ 325,000.00	Leftfield Base Contract		OPMFSSD	Schematic Design	\$ 325,000.00	\$	-	100%
	Total Base:	\$ 325,000	00									
01				\$ 19,800.00	PM&C	8/18/2021	OPMFSSD	Cost Estimating Services for PSR & SD	\$ 19,800.00	\$	-	100%
	Total 01:	\$ 19,800	00									
02			:	\$ 1,084.04	Boston Business Printers		OPMFSSD	Printing Services for the PSR Submission	\$ 1,084.04	\$	-	100%
	Total 02:	\$ 1,084	04									
	TOTAL:	\$ 345,884	04	\$ 345,884.04					\$ 345,884.04	\$	-	100%



JOHN R. PIERCE SCHOOL - Brookline, MA

September 30, 2022

Log of Amendments - A/E

Amendment #	mendment #			Approved Amount		Approved Amount		Approved Amount		Approved Amount		Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base				\$	408,215.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Feasibility Study	\$ 408,215.00	\$ -	100%						
				\$	658,976.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Schematic Design	\$ 658,976.00	\$ -	100%						
				\$	227,275.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Reimbursable Services	\$ 161,971.60	\$ 65,303.40	71%						
	Total Base:	\$	1,294,466.00															
01				\$	1,650.00	Feldman	5/21/2021	AFSSD	Garage Slab Deflection Survey	\$ 1,650.00	\$ -	100%						
	Total 01:	\$	1,650.00															
02				\$	26,400.00	Feldman	05/13/21	AFSSD	AS-Build Garage Conditions Survey	\$ 26,400.00	\$ -	100%						
	Total 02:	\$	26,400.00															
03				\$	44,000.00	CDM Smith	1/3/2022	AFSSD	Geothermal Feasibility Study	\$ 44,000.00	\$ -	100%						
				\$	90,750.00	Vanasse & Associates	1/3/2022	AFSSD	School Street Modification Study	\$ 90,335.80	\$ 414.20	100%						
	Total 03:	\$	134,750.00															
04				\$	1,647.12	GGD	06/21/22	AFSSD	Hydrant Flow Test	\$ 1,647.12	\$ -	100%						
	Total 04:	\$	1,647.12															
	TOTAL:	\$	1,458,913.12	\$	1,458,913.12					\$ 1,393,195.52	\$ 65,717.60	95%						



JOHN R. PIERCE SCHOOL - Brookline, MA

September 30, 2022

Log of Amendments - CM

Amendment #				Appr	oved Amount	Vendor	Proposal Date	Code	Description	ρ	Amount Paid	Balance	% of Contract Amount Complete
Base				\$	57,400.00	Consigli	05/17/22	ENVIRO	Schematic Design - Preconstruction Services	\$	57,400.00	\$ -	100%
	Total Base:	\$!	57,400.00										
01				\$	4,288.00	Consigli	8/9/2022	ENVIRO	Destructive HAZMAT Exploratory Services	\$	4,288.00	\$ -	100%
	Total 01:	\$	4,288.00										
	TOTAL:	\$ 6	61,688.00	\$	61,688.00					\$	61,688.00	\$ -	100%



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase September 30, 2022

ID Task Name	Start	Finish	2019 2020	2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 2040
1 Eligibility Pariod	Mon 6/3/19		Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Eligibility Period	I Q1 Q2 Q3 Q4 Q1 Q2 Q3
1 Eligibility Period		1100 0/12/20	◆ MSBA Invitation to Eligibilit	v Period
2 MSBA Invitation to Eligibility Period	Mon 6/3/19		Initial Compliance	
3 Initial Compliance Certification	Thu 12/12/19			Iment Certification
4 Study Enrollment Certification 5 MCDA Invitation to Conduct Essenbility Study	Fri 12/13/19 Wed 4/15/20			tation to Conduct Feasibility Study
5 MSBA Invitation to Conduct Feasibility Study	Mon 5/11/20			opriation of Funds for Feasibility Study
6 City Appropriation of Funds for Feasibility Study	Tue 5/12/20			opriation of Feasibility Study Agreement
7 Execution of Feasibility Study Agreement			OPM Selection	dion of reasibility dataly Agreement
8 OPM Selection	Thu 4/16/20		OPM RF	
9 OPM RFS Process	Thu 4/16/20			\$ Advertisement (Submit - Appears)
OPM RFS Advertisement (Submit - Appears)	Fri 5/29/20			roposals Due
11 OPM Proposals Due 12 OPM Proposals Review Interviews Ranking Submital	Thu 6/18/20			Proposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM
to MSBA & Negotiations with OPM	Thu 6/18/20			
OPM Fee Proposal & Contract Submitted	Thu 7/9/20	Fri 7/17/20		Fee Proposal & Contract Submitted
14 MSBA OPM Panel Presentation	Mon 9/14/20			SBA OPM Panel Presentation
15 MSBA OPM Approval Letter	Tue 9/15/20			SBA OPM Approval Letter
16 Execute OPM Contract	Tue 11/10/20	_		Execute OPM Contract
17 Designer Selection	Wed 9/16/20		Designer Selection 🗫 🚥	
Prepare & Submit Draft Designer RFS to MSBA	Wed 9/16/20			epare & Submit Draft Designer RFS to MSBA
MSBA Designer RFS Review Period	Fri 9/25/20	Wed 9/30/20		SBA Designer RFS Review Period
20 Final Designer RFS to MSBA	Thu 10/1/20	Thu 10/1/20		inal Designer RFS to MSBA
21 Designer RFS Advertisement (Submit - Appears)	Thu 10/1/20	Wed 10/7/20	₹ D	esigner RFS Advertisement (Submit - Appears)
22 Select Local Representatives for DSP	Tue 10/6/20	Tue 10/6/20	• \$	elect Local Representatives for DSP
23 Designer Proposals Due	Wed 11/4/20	Wed 11/4/20		Designer Proposals Due
24 Review Designer Proposals and Check References	Thu 11/5/20	Wed 11/11/20		Review Designer Proposals and Check References
25 Submit DSP Materials to DSP	Thu 11/12/20	Thu 11/12/20		Submit DSP Materials to DSP
Designer Selection Panel (DSP) Meeting	Tue 12/1/20	Tue 12/1/20		Designer Selection Panel (DSP) Meeting
27 DSP Interview	Tue 12/15/20	Tue 12/15/20		DSP Interview
Negotiate and Approve Designer Contract/NTP	Wed 12/16/20	Tue 1/26/21		Negotiate and Approve Designer Contract/NTP
29 MSBA Project Kick-Off Meeting	Thu 2/4/21	Thu 2/4/21		▼MSBA Project Kick-Off Meeting
30 Send Contract and BRR to MSBA	Wed 3/10/21	Wed 3/10/21		▼ Send Contract and BRR to MSBA
Preliminary Design Program (PDP)	Mon 12/14/20	Tue 7/20/21	Preliminary Design Program (PDP)	
32 Designer Work Plan/Existing Conditions Drawings/Files Research/Review	Mon 12/14/20	Mon 2/1/21		Designer Work Plan/Existing Conditions Drawings/Files Research/Review
33 Develop Preliminary Design Program	Tue 2/2/21	Mon 6/14/21		Develop Preliminary Design Program
34 SBC Vote to Submit PDP	Mon 6/14/21			SBC Vote to Submit PDP
35 Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)	Tue 6/15/21	Tue 6/15/21		Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)
36 MSBA PDP Review Period	Wed 6/16/21	Tue 7/6/21		MSBA PDP Review Period
37 Respond to MSBA PDP Review Comments	Wed 7/7/21			Respond to MSBA PDP Review Comments
38 Preferred Schematic Report (PSR)	Wed 6/16/21		Preferred Schematic Repo	rt (PSR)
39 Develop Preferred Schematic Schematic Report	Wed 6/16/21			Develop Preferred Schematic Schematic Report
40 Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response	Wed 12/8/21			Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response
41 SBC Vote to Submit PSR	Mon 12/13/21	Mon 12/13/21		◆ SBC Vote to \$ubmit P\$R
42 Submit PSR Submission to MSBA	Tue 12/28/21			Submit PSP Submission to MSRA
43 MSBA PSR Review Period	Tue 12/28/21			M\$BA PSR Review Period
44 Respond to MSBA PSR Review Comments	Tue 1/18/22			Respond to MSBA PSR Review Comments
45 Facilities Assessment Subcommittee (FAS) Presentation	Wed 2/2/22			Facilities Assessment Subcommittee (FAS) Presentation
46 Address FAS Comments	Thu 2/3/22	Thu 2/10/22		⊀Address FAS Comments
47 MSBA Board Vote on PSR & Approval to Move to Schematic Design	Wed 3/2/22			▼ MSBA Board Vote on PSR & Approval to Move to Schematic Design
	Th., 2/2/02	Wad 40/04/00	Sc	hematic Design (SD)
48 Schematic Design (SD)		Wed 12/21/22	Sc	
Develop Schematic Design Submission(* Start in Jan.)	Thu 3/3/22	_		Develop Schematic Design Submission(* Start in Jan.)
50 SD Cost Estimates, Reconciliation and VE	Mon 7/11/22	Mon 8/8/22		Page 1



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase September 30, 2022

ID Tall Name	Ctt	Pinist.	2010 2020 2021 2022 2022 2024 2025 2027 2027 2020 2020 2020	0 20
ID Task Name	Start	Finish	2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 2040	
51 SD Draft to SBC	Tue 8/9/22	Thu 8/11/22	r SD Draft to SBC	
52 SBC Vote to Recommend SD Submission to MSBA	Fri 9/30/22	Fri 9/30/22	SBC Vote to Recommend SD Submission to MSBA	
Present to Building Commission, Select Board and School Committee	Mon 10/3/22	Wed 10/12/22	Present to Building Commission, Select Board and School Committee	
54 MSBA Schematic Design Notification	Thu 10/13/22	Thu 10/13/22	M\$BA Schematic Design Notification	
55 Submit SD Submission to MSBA	Thu 10/27/22	Thu 10/27/22	▼ Charit CD Cubraicain to MCDA	
56 MSBA Review Comments (3 weeks) and Project Team Response Period (2 weeks)	Thu 10/27/22	Thu 12/1/22	MSBA Review Comments (3 weeks) and Project Team Response Period (2 weeks)	
57 PSB Conference (either 11/9 or 11/22)	Wed 11/9/22	Tue 11/22/22	▼ DCD Conference (-the or 44/0 or 44/00)	
58 Execute PSBA	Wed 11/3/22 Wed 11/23/22	Thu 12/15/22	The state of the s	
59 MSBA Board Vote on SD & PSBA - Approval to Move	Wed 11/23/22 Wed 12/21/22	Wed 12/21/22	MSBA Board Vote on SD & PSBA - Approval to Move to PFA	
to PFA				
60 DESE Review	Thu 10/27/22	Thu 12/15/22		
61 MSBA Review of DESE Submittal	Thu 10/27/22	Wed 11/16/22	In the state of	
62 DESE Review and Approval	Thu 11/17/22	Thu 12/15/22	= DESC NOTION and Approval	
63 Local Funding Approval/ Project Funding	Mon 8/1/22	Wed 6/14/23	Local Funding Approval/ Project Funding Agreement	1 1 1
Agreement				
64 MSBA and Bond Counsel to Review Vote Language	Mon 8/1/22	Mon 8/22/22	■ MSBA and Bond Counsel to Review Vote Language	
65 ExtendedTimeframe in which to Execute the PFA	Wed 12/21/22	Wed 6/14/23		
66 Town Meeting Process and Vote on ~5/8	Mon 3/6/23	Mon 5/8/23		1 1 1
67 Vote on Project Funding on ~5/22	Tue 5/9/23	Mon 5/22/23	▼Vote on Project Funding on ~5/22	
68 Design Development	Tue 1/3/23	Fri 9/15/23		
69 Design Development Documents & Early Bid Package	Tue 1/3/23	Fri 6/30/23	Design Development Documents & Early Bid Package	
70 DD Cost Estimate and Reconciliation	Mon 7/3/23		DD Cost Estimate and Reconciliation	1 1 1
		Fri 7/28/23	DD Cost Estimate and Reconcination DD Value Engineering and Document Updates	
71 DD Value Engineering and Document Updates	Mon 7/31/23	Fri 8/11/23	Submit DD Package to MSBA	
72 Submit DD Package to MSBA	Fri 8/11/23	Fri 8/11/23		
73 MSBA Review/Comments and Project Team Response Period	Mon 8/14/23	Fri 9/15/23	MSBA Review/Comments and Project Team Response Period	
		14/ 17/04/04	Contract Documents	
74 Contract Documents	Mon 8/14/23	Wed 7/24/24		1 1 1
75 CD 60% Documents	Mon 8/14/23	Fri 12/8/23		1 1 1
76 CD 60% Cost Estimate and Reconciliation	Mon 12/11/23	Fri 1/19/24		1 1 1
77 CD 60% VE and Document Updates	Mon 1/22/24	Fri 2/2/24		1 1 1
78 Submit 60% CD Package to MSBA	Fri 2/2/24	Fri 2/2/24		1 1 1
MSBA Review Comments (3 weeks) & Design TeamResponse Period (2 weeks)	Fri 2/2/24	Thu 3/7/24	★ MSBA Review Comments (3 weeks) & Design Team Response Period (2 weeks)	
Engage Inspectional Services & All Regulatory Departments Reviews	Fri 2/2/24	Thu 6/6/24	Engage Inspectional Services & All Regulatory Departments Reviews	
81 CD 90% Documents	Fri 2/2/24	Thu 5/2/24	CD 90% Documents	
82 CD 90% Cost Estimate and Reconciliation	Fri 5/3/24	Thu 5/30/24	CD 90% Cost Estimate and Reconciliation	
83 CD 90% VE and Document Updates	Fri 5/31/24	Fri 6/7/24	CD 90% VE and Document Updates	
84 Submit 90% CD Package to MSBA	Fri 6/7/24	Fri 6/7/24	Submit 90% CD Package to MSBA	
85 MAAB Review and Approval	Mon 6/10/24	Fri 7/12/24	MAAB Review and Approval	
MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	Mon 6/10/24	Fri 7/12/24	MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	1 1 1
87 CD 100% Documents	Mon 6/10/24	Fri 7/19/24	CD 100% Documents	
88 Prepare 100% CDs for Final Bidding	Mon 7/22/24	Wed 7/24/24	Prepare 100% CDs for Final Bidding	
89 LEED	Mon 6/12/23	Mon 7/31/28	LEED .	
			LECT Designation	
LLLB regionation	Mon 6/12/23	Mon 6/19/23		
EEEB rack on Modaling	Mon 6/19/23	Mon 6/19/23		1 1 1
92 Submit Design Submittal to USGBC	Mon 7/22/24	Fri 10/11/24		1 1 1
93 Final LEED 10-month Cx Report	Tue 9/7/27	Mon 6/12/28		
94 Final Cx Report, Cx Completion Certificate	Tue 6/13/28	Mon 6/26/28	Final Cx Report, Cx Completion	
95 Construction Submittal to USGBC	Tue 6/27/28	Tue 7/11/28	Construction Submittal to USG	
Targeted Date of LEED Certification Letter	Mon 7/31/28	Mon 7/31/28	▼ Targeted Date of LEED Certifi	ication Letter

Revised 11/28/12 Page 2



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase September 30, 2022

			Septe	ember 30, 2022							
ID Task Name	Start	Finish			2024 O1 O2 O3 O4	2025 2026			04 01 02 03 04 01 02 03 0		2031 O1
97 CM at Risk Procurement Process (Or GC	Mon 1/24/22	Wed 6/12/24			<u> </u>	41 42 43 4. 41	42 42 41 41	1 2 2	<u> </u>	21 42 43 41	7.
Below)											
98 SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22		SBC Approves Use of CM at Risk De	elivery & Selection	n Committee				1 1 1	
99 CM At Risk Application & submit to OIG (If Applicable)	Tue 1/25/22	Mon 1/31/22		CM At Risk Application & submit to C	DIG (If Applicable)					
100 Office of Inspector General Review & Approval	Fri 3/4/22			Office of Inspector General Revi	ew & Approval						
101 CM at Risk RFQ Process	Thu 2/24/22			CM at Risk RFQ Process							
102 CM at Risk SOQs Due	Thu 3/17/22			CM at Risk SOQs Due							
103 CM at Risk RFP Process (If Applicable)	Fri 3/18/22			CM at Risk RFP Process (If Appl	icable)						
104 CM at Risk Proposals Due	Fri 4/1/22			CM at Risk Proposals Due							
CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Fri 4/8/22	Fri 4/8/22		CM Interviews (Notify CMs that a	all will be interviev	ved on this date in RFP)				1 1 1	
106 CM Award/Notice to Proceed (*Contract Follows)	Tue 4/19/22	Tue 4/19/22		CM Award/Notice to Proceed (*0	Contract Follows)						
107 Preconstruction	Tue 5/17/22	Wed 6/12/24		T *	Precons	truction				1 1 1	
108 Trade Contractor Prequalifications	Wed 1/3/24	Wed 3/20/24		Trade Contractor Prequalifications 🕶						1 1 1	
109 Advertise Trade Contractors RFQ	Wed 1/3/24	Tue 1/9/24			Advertise Trade	Contractors RFQ		 			
110 Trade Contractor RFQ Advertisement & Response	Wed 1/10/24	Tue 2/6/24			Trade Contract	or RFQ Advertisement &	Response Time	: : : : : : : : : : : : : : : : : : : :			
Time											
111 Trade Contractors SOQ Due	Tue 2/6/24	Tue 2/6/24			◆Trade Contrac	tors SOQ Due					
Review Trade Contractor SOQ	Wed 2/7/24	Tue 3/19/24			Review Trad	e Contractor SOQ					
Prequalification Committee Review Meeting	Tue 3/19/24	Tue 3/19/24			1 1 1	ion Committee Review M	leeting				
Notify Trade Contractors for Bidding	Wed 3/20/24	Wed 3/20/24			Notify Trade	Contractors for Bidding					
Permitting and Regulatory Filing Requirement	Mon 2/5/24	Fri 11/1/24	Permitti	ng and Regulatory Filing Requirement							
Final Planning Board/ Zoning Board of Appeals	Mon 2/5/24	Fri 5/24/24			Final Plar	nning Board/ Zoning Boa	rd of Appeals				
Notice of Intent to Conservation Commission (Review	Mon 2/5/24	Fri 5/24/24			Notice of	Intent to Conservation C	ommission (Revie	w based o	n Preliminary Site Design w/ Final Site [Design due at 60% CD	1)
based on Preliminary Site Design w/ Final Site Design due at 60% CD)										1 1 1 1 1 1 1 1 1	1
Final Transportation Board Review	Mon 2/5/24	Fri 3/1/24			Final Transpo	rtation Board Review					
NPDS Construction General Permit	Mon 9/9/24	Fri 10/4/24				PDS Construction Genera					
Permits from City Engineering Department	Mon 9/9/24	Fri 9/20/24				mits from City Engineeri					
Special Permit to Planning Department (parking)	Mon 2/5/24	Fri 3/1/24				t to Planning Departmen	t (parking)			i	
122 EPA-NPDES/SWPPP	Mon 9/9/24	Fri 10/4/24				PA-NPDES/SWPPP					
123 Building Permit	Mon 10/7/24	Fri 11/1/24			<u>™</u> E	Building Permit		i i			
Bid Phase (Main Construction)	Wed 2/7/24	Fri 9/27/24		Bid Phase (Main Construction)						1 1 1	
Early Bid Package Bid Period	Wed 2/7/24	Tue 3/26/24			1 1	ckage Bid Period		1 1		1 1 1	
126 Main Bid Period	Thu 7/25/24	Fri 9/6/24				n Bid Period					
127 Final GMP Contract	Mon 9/9/24	Fri 9/27/24				al GMP Contract					
128 Construction	Wed 3/27/24	Mon 9/6/27		Construction	n 🔻	T				1 1 1	
Start Early Bid Package Construction	Wed 3/27/24	Mon 2/3/25				Start Early Bid Packa	age Construction			iiii	
130 Start Main Construction	Mon 11/4/24	Fri 7/23/27			<u> </u>				art Main Construction		Lil.
131 Substantial Completion	Tue 7/27/27	Tue 7/27/27							ubstantial Completion		1
FFE Installation & Move	Tue 7/27/27	Mon 8/23/27			1 1 1	 			FE Installation & Move	1 1 1	1
Punchlist	Tue 7/27/27	Mon 8/23/27			1 1 1	 			Pundhlist	1 1 1	1
134 Final Completion of New School	Mon 8/23/27	Mon 8/23/27			1 1 1	+ + + + + + + + + + + + + + + + + + + +			Final Completion of New School		1
135 Teacher Move-In	Tue 8/24/27	Mon 9/6/27				+ + + + + + + + + + + + + + + + + + + +	Sahaal O		Teacher Move-In		1
136 School Opening	Wed 9/8/27	Wed 9/8/27					School O			1 1 1	
Project Closeout Phase	Tue 8/24/27	Fri 1/28/28				1 1 1	Project Closeout				
138 Prepare and Submit Closeout Documents	Tue 8/24/27	Mon 11/1/27							Prepare and Submit Closeout Docum	ients	
Final Application for Payment	Mon 11/1/27	Mon 11/1/27							Final Application for Payment		
Submit 100% DCAMM Contractor Evaluations	Tue 8/24/27	Mon 9/6/27			<u> </u>	 		, ; X	Submit 100% DCAMM Contractor Evalu	ations	
Final Reimbursement Request	Mon 11/29/27	Mon 11/29/27			<u> </u>			1 1	Final Reimbursement Request		
MSBA Closeout Documents Submitted	Mon 11/29/27	Fri 1/28/28			1 1 1			1 1	MSBA Closeout Documents Sub	mittea	

Revised 11/28/12 Page 3 Project Number: 2101

Project Name: Brookline Pierce School

Company Name: MDS-Sasaki (including Consultants)

	Workforce Participation					
Company Name	Minority Hours	Minority %	Women Hours	Women %	Total Hours	
MDS	0	0.00%	3824.5	64.00%	5975.5	
Sasaki	3217.5	28.28%	9223	81.06%	11378.5	
A.M. Fogarty	0	0.00%	0	0.00%	154.5	
Hastings	0	0.00%	0	0.00%	18	
GGD	0	0.00%	18	4.62%	389.25	
LGCI	57.3	55.10%	0	0.00%	104	
Feldman Land Surveyors	16	4.01%	8	2.01%	399	
PEER Consultants	0	0.00%	0.5	0.27%	186.25	
Souza True & Partners Inc.	0	0.00%	59	65.74%	89.75	
New Vista Design	15	12.50%	15	12.50%	120	
Pamela Perini Consulting		0.00%	35	100.00%	35	
Vanasse & Associates, Inc.	130	74.29%	140	80.00%	175	
Total	3435.8	174.17%	13323	410.20%	19024.75	

Leftfield, LLC	Jim Rogers	Progress Report	t as of Date 9/30/2022
District Name	Brookline	MSBA ID	201800460040
School Name	Pierce	Project Name	
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Bernard Greene
Project Director	Jim Rogers	Total Project Budget (ProPay)	\$2,000,000
Designer Firm Name	Miller Dyer Spears Inc.	Encumbered (Reporting Period)	\$0
Principal	Will Spears	Encumbered (to Date)	\$1,881,077
General Contractor Firm Name	Consigli Construction Company, Inc.	Total Project Invoices Received (to Date)	\$1,815,360
General Contractor Contact Name	Jody Staruk	Project Completion Percentage	91%

OPM Leftfield, LLC			Progress Report	t as of Date 9/30/2022
Contract Summary			Payment Summary	
Original Contract Amount		\$325,000	Total Contract Amount	\$345,884
Contract Amendments (to Date)		2	Invoices Paid (to Date)	\$345,884
Value of Contract Amendments (to D	ate)	\$20,884	Invoices Received (Reporting Period)	\$0
Total Contract Amount		\$345,884	Contract Amount Remaining	\$0
Contract Amendments as Percentag	e of Original Contract Amount	6.4%		
OPM Activities (Reporting Period)	-09/06/22 Submit August Mo -09/07/22 Weekly Team Mee -09/08/22 School Building Co -09/12/22 Parks & Recreatio -09/13/22 September Buildin -09/14/22 Weekly Team Mee -09/21/22 School Committee -09/21/22 Weekly Team Mee -09/22/22 Advisory Committee -09/28/22 Select Board Meel -09/28/22 Weekly Team Mee	eting mmittee Meetin Meeting to Vo g Commission eting Meeting Meeting sting ee Meeting ing oting	ng te on Geothermal in Park Meeting	
Project Budget Status	the Schematic Design Phase	services for th	•	
MSBA Closeout Status	This project is currently in Fe		Status Report and Cash Flow Charts, dated Septemb	JGI JU, ZUZZ.
Potential Issues	There are no potential issues		s time.	

DESIGNER Miller Dyer Spears Inc.		Progress Report	as of Date 9/30/2022
Contract Summary		Payment Summary	
Original Contract Amount	\$1,294,466	Total Contract Amount	\$1,458,913
Contract Amendments (to Date)	4	Invoices Paid (to Date)	\$1,415,493
Value of Contract Amendments (to Date)	\$164,447	Invoices Received (Reporting Period)	\$53,982
Total Contract Amount	\$1,458,913	Contract Amount Remaining	(\$10,562)
Contract Amendments as Percentage of Original Contract Amount	12.7%		
MBE/WBE		Workforce Participation	
MBE Percentage	5.1%	Total Hours	19,025
MBE Actual	8.4%	Minority Hours	3,436
WBE Percentage	10.0%	Minority Percentage	8.4%
WBE Actual	35.9%	Minority Workforce Participation	18.1%
		Female Hours	13,323
		Female Percentage	10.0%
		Female Workforce Participation	70.0%

-					
RFIs and Submittals					
RFIs Issued (Reporting Period)	0				
Total RFIs Issued (to Date)	0				
Remaining Open RFIs – Past 30 Days	0				
Notes					
Remaining Open RFIs – Past 60 Days	0				
Notes					
Remaining Open RFIs – Past 90 Days	0				
Notes					
Submittals Received (Reporting Period)	0				
Total Submittals Received (to Date)	0				
Submittals Reviewed (Reporting Period)	0				
Total Submittals Reviewed (to Date)	0				
Comments (Remaining Open Submittals)					
Phase	Schematic Design	Phase Scheduled Completion Date	12/21/2022		
Designer Activities (Reporting Period)	-09/07/22 Weekly Team Meeting -09/08/22 School Building Committee Meeting -09/12/22 Parks & Recreation Meeting to Vote on Geothermal in Park -09/13/22 September Building Commission Meeting -09/14/22 Weekly Team Meeting -09/15/22 School Committee Meeting -09/21/22 Weekly Team Meeting -09/22/22 Advisory Committee Meeting -09/28/22 Select Board Meeting -09/28/22 Weekly Team Meeting -09/28/22 Weekly Team Meeting				
-10/05/22 Weekly Team Meeting -10/11/22 September Building Commission Meeting -10/12/22 Weekly Team Meeting -10/13/22 Project Notification Form to be submitted to MSBA -10/19/22 Select Board Meeting -10/21/22 September SBAC Meeting -10/26/22 Weekly Team Meeting -10/27/22 Schematic Design (SD) Submission to be submitted to MSBA					
Commissioning Consultant	No assignment yet.				
Commissioning Consultant Status					

GENERAL CONTRACTOR Con	sigli Construction Company, Inc.	Progress Report as of Date 9/30/2022
Contract Summary	Payment Sumr	<u>mary</u>
Original Contract Amount (including CM-At- Risk Amendments)	\$57,400 Total Contract A	Amount \$61,688
Change Orders (to Date)	1 Invoices Paid (t	o Date) \$61,688
Value of Change Orders (to Date)	\$4,288 Invoices Receiv	ved (Reporting Period) \$0
Total Contract Amount	\$61,688 Contract Amount	nt Remaining \$0
Procurement Type	Undetermined	
Change Orders as Percentage of Original Contract A	mount 7.5%	
Pending Change Orders	\$0	
Change Order Status Cont	ract Amendment 1 was approved by the Town and	submitted to MSBA.
MBE/WBE	Workforce Par	ticipation
MBE Percentage	4.2% Total Hours	0
MBE Actual	0.0% Minority Hours	0
WBE Percentage	8.8% Minority Percen	tage 0.0%
WBE Actual	0.0% Minority Workfo	rce Participation 0.0%
	Female Hours	0
	Female Percent	tage 0.0%
	Female Workfo	rce Participation 0.0%

Cabadula Assassment	
Schedule Assessment	
Notice to Proceed Date	
Physical Progress	0%
Substantial Completion Date (Reported)	
Substantial Completion Date (Contract)	12/21/2022
Substantial Completion Date (Certificate)	
Construction Progress (Reporting Period)	Preconstruction services during Schematic Design for estimating, value engineering and logistics planning.
30 Day Look Ahead	Preconstruction services during Schematic Design.
Overall Schedule Assessment	N/A
Problems Identified (Schedule or Construction)	No problems identified.
Quality Control	N/A
Safety Compliance	N/A
Number of Claims (to Date)	0
Value of Claims (to Date)	\$0
Comments	
Recorded Manpower (Reporting Period)	N/A
Contractor Closeout Status	Currently in Schematic Design.

Certification

The undersigned hereby certifies that, to the best of his/her knowledge, the information contained in this monthly report and attached hereto are true and accurate.

Project Director/Project Manager

Lynn Stapleton Print Name

Lynn Stapleton Signature

October 5, 2022 Date